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Date: March 31, 2004

Aqua Illinois, Inc.
P.O. Box 152
1000 South Schuyler Avenue
Kankakee, IL 60901

2004 APR 2 A 10:50
F: 815.935.8809
www.aquailinois.com
CHIEF CLERK'S OFFICE

Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Re: ICC Order 03-0688 Issuance and Sale of \$13,000,000 Of indebtedness

Dear Ms. Rolando:

On December 17, 2003, Consumers Illinois Water Company (Aqua Illinois, Inc.) issued and sold \$13,000,000 aggregate of First Mortgage Bonds: Series V 5.20% \$6,500,000 due February 1, 2014 and Series V 5.40% \$6,500,000 due February 1, 2016. In accordance with Section 6-101, the following identification number was placed on the face of the securities, Ill. C.C. No. 6309. All proceeds from issuance of the First Mortgage Bonds were used for the purpose of refunding short-term indebtedness. Also, under Section 6-108, the company has issued check # 137894 on 12/19/03 in the amount of \$31,200 as applicable fees. Unamortized Debt Discount and Expense in the amount of \$190,982, is being amortize over the life of each Bond, respectively. If you have any further questions, I can be reached at (815) 935-6535 extension #521.

Sincerely,



Michael Bratetic
Vice President - Finance
Aqua Illinois, Inc. (formerly Consumers Illinois Water Company)

CC: Mary Selvaggio, Manager of Accounting